

Fill in this information to identify the case:Debtor name **Recognition Concepts, Inc. d/b/a Indigo Workplace Communication**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **24-33589-7**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo****Checking****8944****\$0.00**3.2. **Wells Fargo****Checking****0909****\$18.88**3.3. **Wells Fargo****Checking****4547****\$1,853.74**3.4. **First Financial Bank****Checking****3824****\$12,268.66****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$14,141.28**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

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7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **CI DAL I-V, LLC - Industrial Building Lease**

\$12,934.77

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$12,934.77

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **134,410.89** - **0.00** = **\$134,410.89**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$134,410.89

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---------------------|-------------------------------------|---|---|------------------------------------|
| 19. | Raw materials | | | | |
| 20. | Work in progress | | | | |

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POSTERS 10-12 2024

\$1,094.80

POSTERS Q4 2024 IIP

\$2,495.15

Q3 2024 FULFILL

FREIGHT \$78.75

P12 2024 MTHLY TRAIN

KELLOGG

PROGRAMMING \$73.10

Q4 2024 MTHLY

MESSAGE KELLOGG

PROGRAMMING \$8.75

POSTERS DIGITALADS

POSTERS \$11,967.62

09/30/2024

\$0.00

Tax records

\$15,718.17

21. **Finished goods, including goods held for resale**

50 INDIGO Mosaic

Awareness Center

w/Header, 1015 3M

Command Strips, 3

Kiosk Tablet, 524 Cable

Ties, 45 Patch Cable,, 60

HDMI 3' Cable, 53 Mini

Keyboard, 3 Remote

Keyboard, 7 Remote

Keyboard Charging

Cable, 10 Remote

Keyboard No

Componets, 69 Lens

Cloth - Cold & Warm

Lead, 474 Indigo Vizual

Players, 1 Touch Screen

14" Rockchip Display,

30 Surge Protector

Outlet, 1 Vesa Hole

Stand, 8 Wall Outlet

Adapter, 5 X96 Box, 54

X96 Power Cord, 6

T-Shirts, 7 Tumblers,

355 Box Cutters, 1

Blades, 2 GPC

awareness center, 20

Lunch kits, 28

Replacement Pocket for

GPC AC & Memo

09/30/2024

\$0.00

Recent cost

\$35,674.57

22. **Other inventory or supplies**

Boxes and office

supplies

09/30/2024

\$3,957.22

N/A

\$3,957.22

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$55,349.96

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

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25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. Office furniture 13 Desks, 5 Credenza, 2 Cabintes, 15 Tables, 1Table & Chairs, 43 Chairs, 2 Ottamon, 7 Cubicles, 3 Refrigerator, 2 Microwaves, TV | \$0.00 | N/A | \$13,110.00 |

40. **Office fixtures**

| | | | |
|---|--------|--|-------------|
| 41. Office equipment, including all computer equipment and communication systems equipment and software 4 Printers,18 Computers, 4 Macbooks, 4 Monitors, 6 Laptops, Mettler Scale, Watchguard firewall, 2 Switch potsrs, Camorder, Glass Wall board, 2 Bank Up Servers, 1 New Server, 1 Tablet, Firewall, Dell, | \$0.00 | | \$19,900.00 |
|---|--------|--|-------------|

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$33,010.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

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- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|---|--|---------------------------------------|
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 48. | Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i> | | | |
| 49. | Aircraft and accessories | | | |
| 50. | Other machinery, fixtures, and equipment (excluding farm machinery and equipment) 3 Racks, 6 Ladders, 5 Fans, 6 Work Tables 2 Signs, 1 Mettler Scale, 2 Pallets Jacks, 2 Dolly, 3 Carts | \$0.00 | | \$11,145.00 |

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$11,145.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|---|--|---------------------------------------|
| 60. | Patents, copyrights, trademarks, and trade secrets Indigo Vizual, Safety SMARTS, Scratch Safe, Indigo Workplace | \$155,331.97 | Recent cost | \$155,331.97 |

61. **Internet domain names and websites**

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ivplay.tv, indigovizual.co, indigovizual.io,
indigovizual.net, saferemployees.co,
safesolutionsinc.co, safesolutions.co.com,
indigoworkplace.com, indigoworkplace.com,
saferemployees.com, rcipromotions.com
indigodigitalcommunication.com,
indigodigitalcommunication.net,
saferemployees.com, Indigovizual.com,
indigoworkplace.com, indigovizual.com

\$50,027.59

Recent cost

\$50,027.59

62. **Licenses, franchises, and royalties**
2 Recurring Digital Licenses

\$437,107.00

Revenue based

\$874,214.00

63. **Customer lists, mailing lists, or other compilations**
2 CUSTOMER LISTS, MAILING LISTS,
EXISTING CUSTOMERS, RECURRING
ORDERS, ORDERS ALREADY SOLD

\$876,250.00

Revenue based

\$1,552,500.00

64. **Other intangibles, or intellectual property**
Indigo Vizual Llibrary - Panels - Published &
Full Screen & Conversion - Unpublished

\$135,839.13

Recent cost

\$252,613.50

65. **Goodwill**
IV PLATFORM, SIGN PLAYER SOFTWARE

\$1,902,002.00

Revenue based

\$850,000.00

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$3,734,687.06

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☐ No

☒ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

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Description (include name of obligor)

Servers and 6 desktop computers used for remote access are located at our IT vendors office at Ranger Business Solutions 8131 LBJ Freeway Suite 270 Dallas, TX 75251-1311

0.00
Total face amount

- **0.00** =
doubtful or uncollectible amount

\$0.00

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Possible claims against Jack Edgington, Jr. for Tortious Interference with Debtor's customers contracts and breach of fiduciary duty to Debtor

Unknown

Nature of claim

Amount requested **\$0.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|----------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$14,141.28</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$12,934.77</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$134,410.89</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$55,349.96</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$33,010.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$11,145.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <div><u>\$0.00</u></div> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$3,734,687.06</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <div><u>\$3,995,678.96</u></div> | + 91b. <div><u>\$0.00</u></div> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <div><u>\$3,995,678.96</u></div> |

Fill in this information to identify the case:Debtor name Recognition Concepts, Inc. d/b/a Indigo Workplace CommunicationUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 24-33589-7☒ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****For prior year:**
From **10/01/2023** to **9/30/2024****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$2,812,651.27****For year before that:**
From **10/01/2022** to **9/30/2023**☒ Operating a business☐ Other _____**\$2,832,943.58****For the fiscal year:**
From **10/01/2021** to **9/30/2022**☒ Operating a business☐ Other _____**\$2,917,402.85****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|---|-----------------------|--|
| 3.1. Digital Documents Service 3305 Wiley Post Carrollton, TX 75006 | 08/29/2024 | \$9,942.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.2. Diplomat Development Group Ltd 8120 Jetstar Dr Ste 150 Irving, TX 75063 | 08/01/2024 \$13,200 09/16/2024 \$4,100 10/015/2024 \$1,000 | \$18,300.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent |
| 3.3. Flexpress dba TVG 4410 Spring Valley Dallas, TX 75244 | 08/16/2024 | \$10,754.89 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.4. Kapitus LLC 2500 Wilson Boulevard Suite 350 Arlington, VA 22201 | 07/22/2024 07/23/2024 07/30/2024 08/06/2024 08/16/2024 | \$20,530.00 | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.5. Enforme Interactive, Inc. 228 N Market St Suite 200 Frederick, MD 21701 | 07/31/2024 | \$13,880.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.6. Connex Partners 249 Smith Street #194 Brooklyn, NY 11231 | 07/30/2024 | \$8,000.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.7. National Funding, Inc. 4380 La Jolla Village Drive San Diego, CA 92122 | 08/05/2024 09/05/2024 | \$2,777.56 | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|---|-----------------------|--|
| 3.8. National Funding 410 Exchanges Ste 150 San Diego, CA 92122 | 08/06/2024 08/13/2024 08/20/2024 08/27/2024 09/03/2024 09/10/2024 09/17/2024 09/24/2024 10/01/2024 | \$22,673.07 | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.9. Locus Digital LLC 5851 Legacy Circle 6th Floor Plano, TX 75024 | 07/12/2024 07/19/2024 07/26/2024 08/02/2024 08/09/2024 08/16/2024 08/27/2024 | \$12,000.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.10 Netspend TSYS Merchant Solutions, LLC 1601 Dodge St Floor 23W Plano, TX 75024 | 07/30/2024 \$34,677.14 09/13/2024 \$24,408.37 | \$60,085.51 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.11 Portfolio Creative LLC 162 S Rancho Sante Fe Rd Suite E70 PMB8195 Encinitas, CA 92024 | 07/31/2024 | \$8,634.64 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |
| 3.12 Fidelity Investments Institutional Operatings Company LLC PO Box 770002 Cincinnati, OH 45277-0083 | 07/31/2024 09/13/2024 09/18/2024 10/02/2024 | \$58,857.33 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Employment Retirement</u> |
| 3.13 Wells Fargo Equipment Finance, Inc. 600 South 4th Street MAC N9300-100 Minneapolis, MN 55415 | 07/22/2024 07/31/2024 08/15/2024 08/31/2024 09/30/2024 | \$30,223.22 | <input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__ |

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|--|-----------------------|--|
| 3.14 Wells Fargo PO Box 29482 Phoenix, AZ 85038-8650 | 7/15/24 177.00 7/15/24 25.00 8/2/24 2,000.00 8/2/24 10,000.00 8/5/24 2,000.00 8/13/24 25.00 9/13/24 600.00 9/16/24 333.00 9/16/24 50.00 10/15/2024 \$50.00 10/15/24 \$364.00 | \$15,624.00 | <input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|----------------------------|-----------------------|---|
| 4.1. Edward Jack Edgington Jr 4440 State Hwy 121 Apt 511 The Colony, TX 75056 | 10/20/2023 - 08/23/2024 | \$55,200.00 | Separation Agreement |
| 4.2. Cathy Peyton Edgington 8120 Jetstar Dr Ste 150 Irving, TX 75063 | 12/01/23 - 02/02/2024 | \$32,422.20 | EMPLOYEE REIMBURSEMENT OF COMPANY EXPENSES/ST LOAN |
| 4.3. Diplomat Development Group Ltd 8120 Jetstar Dr Ste 150 Irving, TX 75063 | 10/23/2023 - 08/16/2024 | \$7,980.00 | Repay Short Term Loan to cover expenses |
| 4.4. Triston Edgington 11700 Luna Rd Building 3 #12301 Dallas, TX 75234 | 10/20/2023-08/ 09/24 | \$45,689.72 | Payroll |
| 4.5. Tanner Edgington 11700 Luna Rd Building 3 #12301 Dallas, TX 75234 | 10/20/2023-0 9/30/2024 | \$46,468.70 | Compensatory Services as a Graphic Designer/Programmer |
| 4.6. Diplomat Development Group Ltd 8120 Jetstar Dr Ste 150 Irving, TX 75063 | | \$129,979.37 | Rent |
| 4.7. Cathy Peyton 8120 Jetstar Dr Ste 150 Irving, TX 75063 | 11/03/2023-0 9/20/2024 | \$190,155.18 | Compensatory Services |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

| | Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|------|---|--------------------------|--|---|
| 7.1. | E. Jack Edgington, Jr. V. Cathy Ellen Edgington a/k/a Cathy Peyton; Edgington Family Partners, LTD.; Recognition Concepts, Inc.; Diplomat Development Group, LTD.; and Innovative Development Group, L.L.C DC-24-06613 | Original Petition | In The District of 101st Judicial District Dallas, TX | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

| | Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------|---|--|-------------------|-------------------|
| 9.1. | Irving Schools Foundation PO Box 152637 Irving, TX 75015 | Office Supplies donated by employees and retired by RCI | 09/20/2024 | \$2,000.00 |
| | Recipients relationship to debtor None | | | |

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
| | | | |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------------------|-----------------------|
| 11.1. Sherman & Yaquinto, LLP 509 N. Montclair Avenue Dallas, TX 75208 | Attorney Fees | 09/19/2024 | \$7,662.00 |
| Email or website address Rob@syllp.com | | | |
| Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
| | | | |

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

| Address | Dates of occupancy From-To |
|---------|-------------------------------|
| | |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Business email, cell phone, phone, address

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Simple Plan for Recognition Concepts Inc

Employer identification number of the plan

EIN: **75-2568074**

Has the plan been terminated?

- ☐ No
- ☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
|---|--|-----------------------------|----------------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
|---------------------------|-----------------------------------|-----------------------------|----------------------------|

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| Owner's name and address | Location of the property | Describe the property | Value |
|--|---|-----------------------------------|-------------|
| Advanced Drainage Systems 3455 Mill Run Dr ATTN: John Moffit Hilliard, OH 43026 | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | Safety Communication Materials | \$1,031.53 |
| Owner's name and address | Location of the property | Describe the property | Value |
| Advanced Drainage Systems 2650 Hamilton Eaton Rd Hamilton, OH 45012 | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | Safety Communication Materials | \$6,270.20 |
| Owner's name and address | Location of the property | Describe the property | Value |
| Frito Lay 7701 E Legacy Drive 4A-341 Plano, TX 75024 | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | Safety Communication Materials | \$17,332.47 |
| Owner's name and address | Location of the property | Describe the property | Value |
| Genuine Parts Company 2999 Wildwook Pkwy Atlanta, GA 30339 | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | Safety Communication Materials | \$5,318.84 |
| Owner's name and address | Location of the property | Describe the property | Value |
| McLane Company 2085 Midway Carrollton, TX 75006 | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | Safety Communication Materials | \$1,683.30 |

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. Dates business existed |
|-----------------------|-------------------------------------|--|
|-----------------------|-------------------------------------|--|

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

| Name and address | Date of service From-To |
|--|--|
| 26a.1. Cathy Peyton Edgington (Schatzle) 8120 Jetstar Dr Ste 150 Irving, TX 75063 | 11/01/1994-Present |
| 26a.2. Mike Breeze 24 Veterans Square Media, PA 19063 | 02/24/2023 - 09/11/2024 |
| 26a.3. Bill Warrin 24 Veterans Sqaure Media, PA 19063 | 04/01/2023 - 09/11/2024 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**26c.1. **Cathy Peyton Edgington (Schatzle)**
8120 Jetstar Dr Ste 150
Irving, TX 75063**None to my knowledge**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **First Financial Bank**
PO Box 701
Abilene, TX 79601**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**27.1 **Evie Hernandez****09/30/2024****35674.57****Name and address of the person who has possession of inventory records****Recognition Concepts, Inc.**
8120 Jetstar Dr Ste 150
Irving, TX 75063

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------------------------------|---|--|------------------------------|
| Cathy Peyton | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | President/VP/Sec/Treas | 0% |
| Name | Address | Position and nature of any interest | % of interest, if any |
| Edgington Family Partners, Ltd | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | Stockholder | 100% |
| Name | Address | Position and nature of any interest | % of interest, if any |
| Cathy Peyton | 8120 Jetstar Dr Ste 150 Irving, TX 75063 | Preferred Stock | 100% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

| | Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|------|--|--|-----------------------|---|
| 30.1 | Edward Jack Edgington Jr 4440 State Hwy 121 Apt 511 The Colony, TX 75056 | \$55,200.00 | 10/2023-08/2024 | Separation Agreement |
| | Relationship to debtor | | | |
| 30.2 | Cathy Peyton 8120 Jetstar Dr Ste 150 Irving, TX 75063 | 222,577.38 | 10/2023-09/2024 | Salary, repay short term loans and business expense reimbursement |
| | Relationship to debtor | | | |
| 30.3 | Diplomat Development Group Ltd 8120 Jetstar Dr Ste 150 Irving, TX 75063 | | 10/23/2023-08/16/2024 | Short Term Loan to cover expenses |
| | Relationship to debtor Landlord – similar owners | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

| Name of the pension fund | Employer Identification number of the pension fund |
|--------------------------|--|
|--------------------------|--|

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 24, 2024**

/s/ Cathy Peyton (Schatzle)
Signature of individual signing on behalf of the debtor

Cathy Peyton (Schatzle)
Printed name

Position or relationship to debtor **CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court
Northern District of Texas**

In re Recognition Concepts, Inc. d/b/a Indigo Workplace Communication
Debtor(s)

Case No. 24-33589-7
Chapter 7

**AMENDED
DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and ***I hereby declare under penalty of perjury*** that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within 7 days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: December 24, 2024 /s/ Cathy Peyton (Schatzle)
Cathy Peyton (Schatzle), CEO

PART II: DECLARATION OF ATTORNEY:

I declare ***under penalty of perjury*** that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: December 24, 2024 /s/ Robert Yaquinto, Jr.
Robert Yaquinto, Jr. 22115750, Attorney for Debtor
509 N. Montclair Avenue
Dallas, TX 75208
(214) 942.5502 Fax:(214) 946.7601